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Please complete the following form and bring the completed form to your first meeting.

INFORMATION THAT WE NEED ABOUT YOU

Your true and correct name:		
Your date of birth and age:		
Your current residential address:		
Your Phone #'s:	Cell:	
	Home:	
	Work:	
Your Social Security number:		
All of the names (maiden, prior married and others) that you have used:		

INFORMATION THAT WE NEED ABOUT YOUR SPOUSE

Your spouses' true and correct name:		
Your spouses' date of birth and age:		
Your spouses' current residential address:		
Your spouses' Social Security number:		
All of the names (maiden, prior married and others) that your spouse has used:		

Does your spouse have an attorney?

Yes	No
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Please provide the name of your spouse's attorney, if you know.

Have you and/or your spouse been a continuous resident in the State of Minnesota for not less than 180 days immediately? Yes: _____ No: _____

If not, on what date did you first reside in Minnesota? _____

You reside in what county? _____

Date of marriage to your spouse:			
Where you were married:	City	County	
	State		
Is this your first marriage?	Yes	No	
Are you and your spouse separated?	Yes	No	

If you are separated on what date did the separation occur? _____

INFORMATION THAT WE NEED ABOUT THE CHILDREN, IF ANY

Please provide the following information for all children born during the marriage:

Name of Child	Date of Birth	Social Security Number

If you are separated, then with whom are the children living?

Does the other parent have any visitation with the children? If so, then please list the general visitation arrangements; for example, every other week-end.

What sort of living and visitation arrangements would work best for the children?

Do any of the children have special needs? If so, please identify the specific needs of that child.

OTHER NON-JOINT MINOR CHILDREN

Do you or your spouse have *minor* children from a prior marriage or relationship?

If so please state the name and the date of birth of each child.

With whom does this child reside?

If this child is your spouse’s child, are you seeking a visitation schedule with this child?

OTHER COURT ORDERS

Is there any order for protection in place in any court in Minnesota? If so, please state the County and provide a copy of the order.

Have there ever been any orders for protection in place in any court in Minnesota? If so, please provide a copy if you are able.

Is physical and/or emotional abuse an issue in this proceeding?

**AGREEMENTS THAT YOU AND YOUR SPOUSE SIGNED BEFORE MARRIAGE
COMMONLY REFERRED TO A PRE-MARITAL AGREEMENT**

Did you sign a pre-marital or pre-nuptial agreement for this marriage? Yes ____ No ____

Please bring a copy of the agreement and all pages attached with you to our meeting.

ASSETS

1. Automobiles:

	Owned	
	Leased	
	Money Owed on Automobile	

	Describe Vehicle(s) identifying the year, make, model, mileage and who primarily uses the vehicle:

2. Real Estate

	Home:	
	Second Home:	
	Cabin or Vacation Home:	
	Local Rental Property:	
	Out of State Property:	
	In Which State(s) is the Property located:	
	Investment Land or Rental Property:	_____

3. Cash and Securities - Please identify the holder of the account and the last four digits of the account number and the approximate balance.

Stocks	
Bonds	
Savings	
Cash and Checking	
Money Market	
Other (describe):	

4. Other Accounts

	Stock Options	
	Life Insurance with Cash Value –usually a whole life policy	
	Other Deferred Compensation (describe):	

5. Pension and Retirement Accounts. Please identify whose account, the last four digits or other identifier and the approximate balance of the account.

	IRA	
	SEP	
	401K	
	Other Private Pension	
	Other Employer Pension	

6. Other Investments

	Annuity:	
	Other (describe):	

7. Insurance

	Life	
	Auto	
	Other (describe):	

8. Business Interests

	Sole Proprietorship	
	Partnership	
	Subchapter S Corporation	
	Corporation	

9. Jewelry-Art-Antiques -- Other Collectibles

	Collections (e.g. stamp, coins, figurines, paperweights, other)	
	Valuable Artwork or Sculpture	
	Antiques	
	Other –please describe	

10. Were any of the foregoing assets acquired

	Before the marriage	
	During the marriage with money earned or acquired before the marriage.	
	With money from an inheritance to you and/or your spouse	

DEBTS

	•	Credit Cards (identify the card -- MasterCard, VISA, Amex; and, if you know the amount, the balance owed and date of the balance owed and state the last four digits of the account and whose name is on the account):	
	•	Non-Mortgage Personal Bank Loans	
	•	Non-Mortgage Business Bank Loans	
	•	Mortgages	
	•	Home Equity Loans	
	•	Debts Owed to Parents, Friends and Family	

ADDITIONAL INFORMATION

Is there any other information that you believe we need to adequately represent you in this proceeding? If so please give us all of the information and use additional sheets of paper if necessary.

DOCUMENTS THAT WE NEED

Please bring the following documents to our first meeting.

1. At least three pay-stubs and at least five years of your last tax returns.
2. Copies of any financial statements prepared in the last five years.
3. The most recent statements for all pensions, IRA's, stock accounts, mutual funds or other investment accounts.
4. Copies of all life insurance policies that have cash values.
5. Copies of the most recent credit card statements.
6. Statement of the mortgage and any equity line of credit or second mortgage showing the balance owed on any real property.
7. The legal description of any real property in which you have an interest. The legal description may be found on the Abstract of Title or a quit claim deed or a warranty deed.

8. Any appraisals for any assets; e. g., classic cars, jewelry or artworks.